



Investment Opportunities In Yangon Region

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Director/Secretary

DICA (Yangon Branch Office)/ YRIC



Outlines

-  **Why Invest in Yangon?**
-  **Investment Environment in Yangon**
-  **Mega Projects in Yangon**
-  **Yangon Region Investment Committee**



Heritage. Green. Livable. Commercial Region of Myanmar



‘We are very ambitious to develop the Yangon region rapidly and create a city where sustainable economic development. We will try to create a Yangon that will be a vitally important city, not only for Myanmar but also for ASEAN countries. We are creating enabling investment environment to promote investment in Yangon Region’

Chief Minister
Yangon Region Government

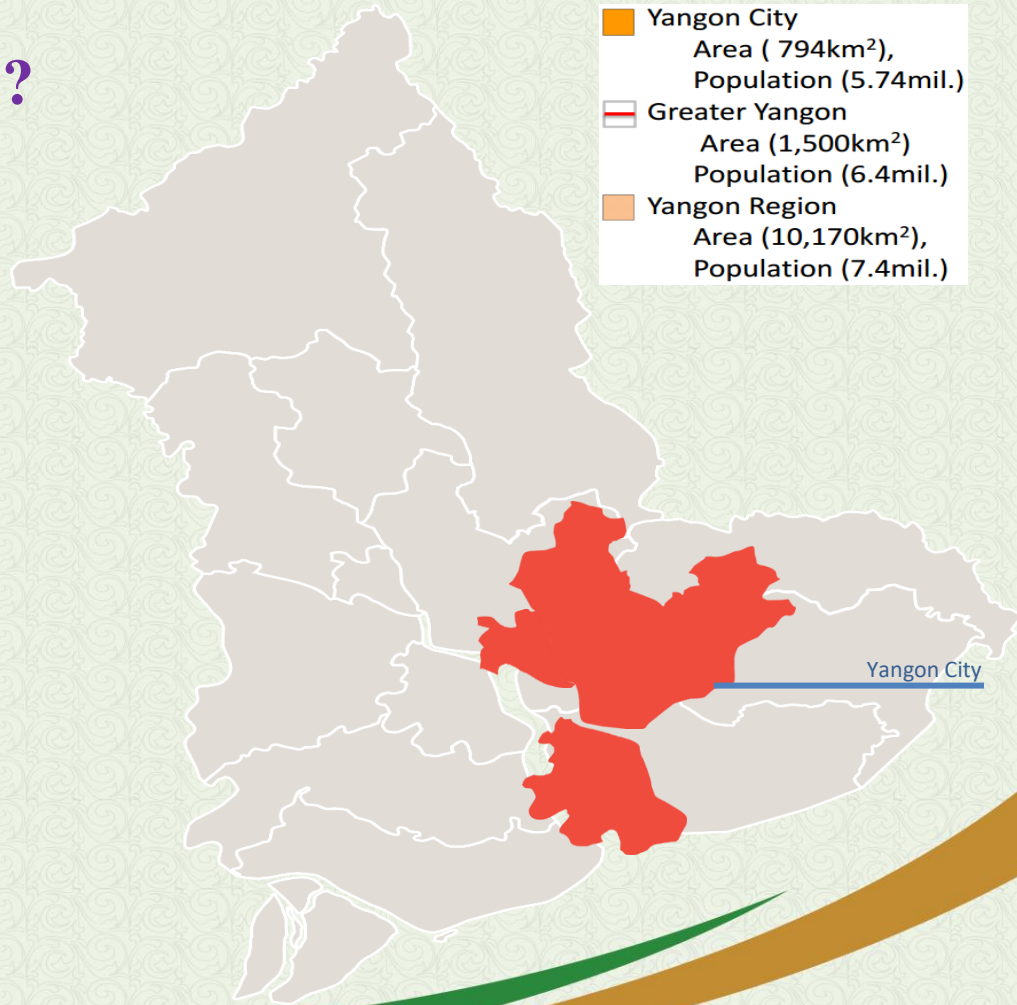




Why Invest in Yangon ?

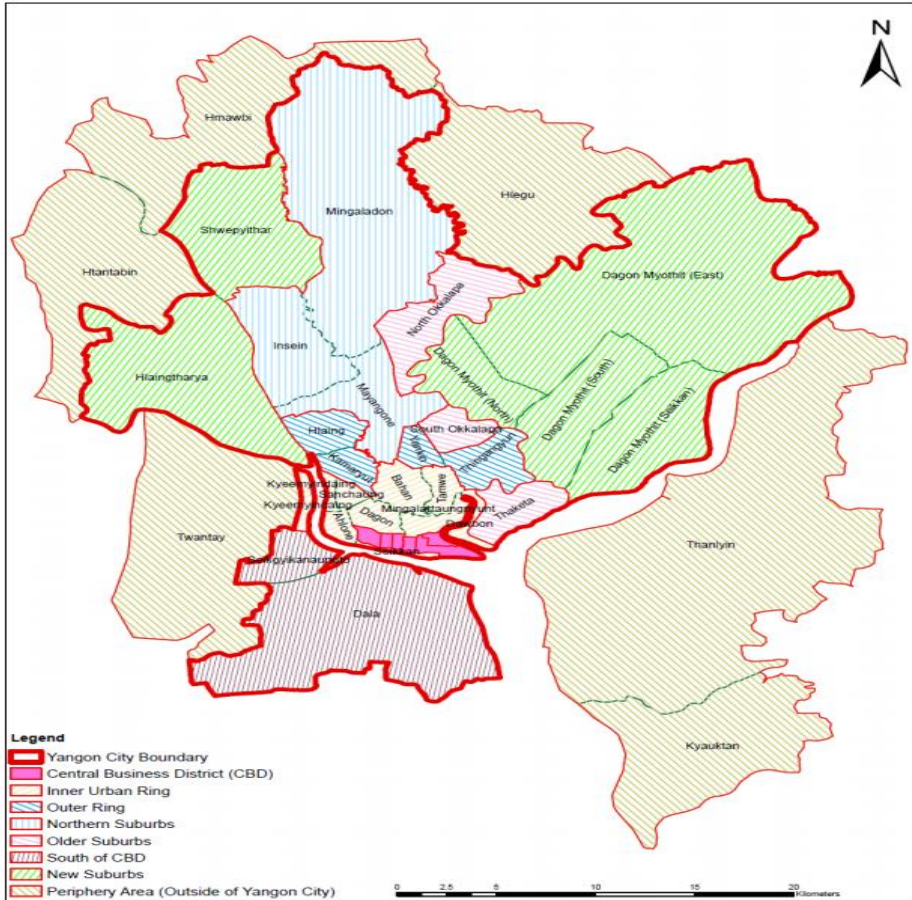
Strong Economic Factors

- ❖ GDP 24 %
- ❖ GDP Growth Rate 9.8 %
- ❖ Manufacturing Sector 41%
- ❖ Trade Sector 28%
- ❖ Services Sector 29%
- ❖ Construction Sector 25%
- ❖ Electric Power Sector 22%
- ❖ Working Population 70%
- ❖ Smallest Region 10,171 sq km
- ❖ Population 7.4 mil
(Yangon Region)



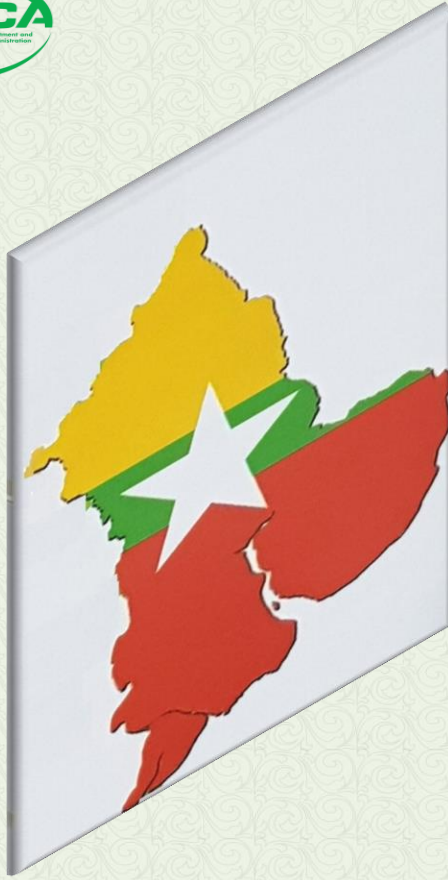


Strategic Urban Development Plan of Greater Yangon



Administrative Boundary	Township Group	Township Name	Definition		
Yangon Region	Yangon City	CBD	Latha	<p>Whole area of those townships belongs to the target area</p> <p>The Greater Yangon (Target Area) Total 1,535 km²</p>	
			Lanmadaw		
			Pabedan		
			Kyauktada		
			Botahtaung		
	Pazundaung				
	Inner Urban Ring	Ahlone			
		Kyee Myin Daing			
		Sanchaung			
		Dagon			
		Bahan			
		Tarmwe			
		Mingalar Taung Nyunt			
	Outer Ring	Seikkan			
		Dawbon			
		Kamaryut			
	Northern Suburbs	Hlaing			
		Yankin			
		Thingangyun			
	Older Suburbs	Mayangone			
		Insein			
		Mingalardon			
	South of CBD	North Okkalapa			
		South Okkalapa			
	Periphery Area (Outside of Yangon City)	New Suburbs	Thaketa		<p>Partial areas of each township belong to the target area</p>
			Dala		
			Seikgyikhanaungto		
Shwe Pyi Thar					
Hlaing Tharyar					
North Dagon					
Periphery Area (Outside of Yangon City)	New Suburbs	South Dagon	<p><i>(Outside of the Target Area)</i></p>		
		East Dagon			
		Dagon Seikkan			
		Kyauktan			
		Thanlyin			
		Hlegu			
		Hnawbi			
		Htantabin			
		Twantay			
		Taikkyi			
Periphery Area (Outside of Yangon City)	New Suburbs	Kawhmu			
		Kungyangon			
		Kayan			
		Thongwa			

Source: JICA Study Team



YANGON ACCOUNTS FOR

- CLOSE TO 85 % OF THE COUNTRY'S TRADE
- OVER **HALF** OF THE TOTAL INVESTMENTS INTO THE COUNTRY



“Yangon Region” : Investment Hub in Myanmar





Mission

To Attain Green Growth Economy of Yangon Region by Promoting Responsible and Quality Investment





Investment Priority Sectors



Manufacturing Sector

- **Export Promotion Industries**
- **Import Substitution Industries**

Infrastructure Sector



- **Power Generation, Transmission and Distribution**
- **Construction of affordable Housing**
- **Industrial Estate**
- **Construction of Seaport, River Port and Dry Port**
- **Construction of Road, Bridge and Railway Line**
- **City Development Activities**



Information & Communication Technology Services Sector



Investment Priority Sectors



Hotel and Tourism Sector



Educational Services

Education Services Sector



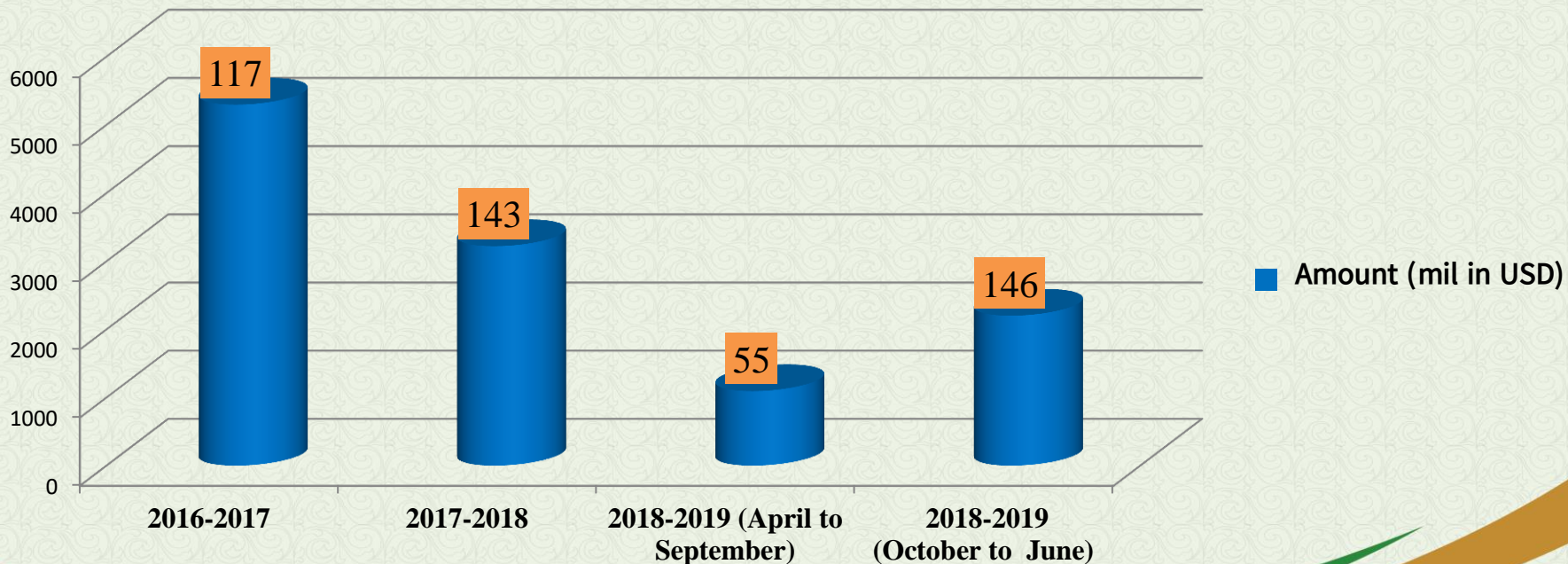
Health Services Sector



Logistic Sector

Permitted Enterprises of Foreign Investment by year in Yangon Region from 2016-2017 to 2018-2019 (June)

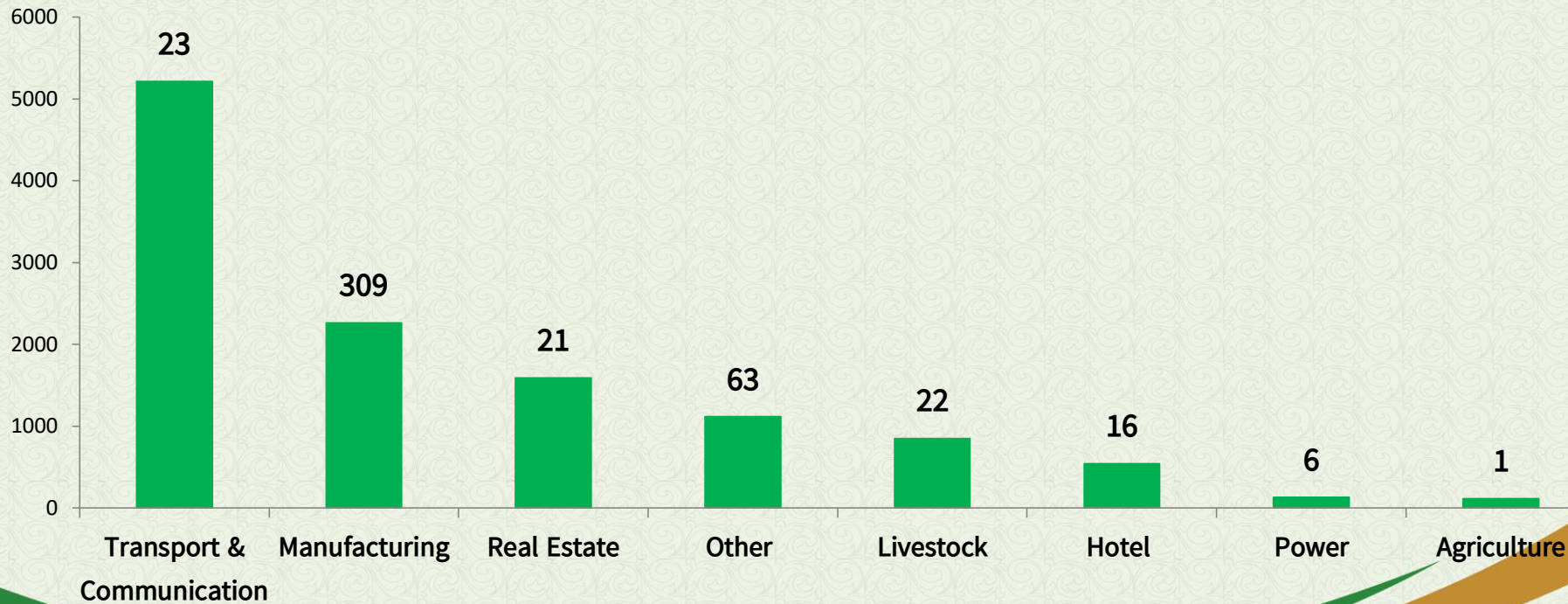
Amount (mil in USD)





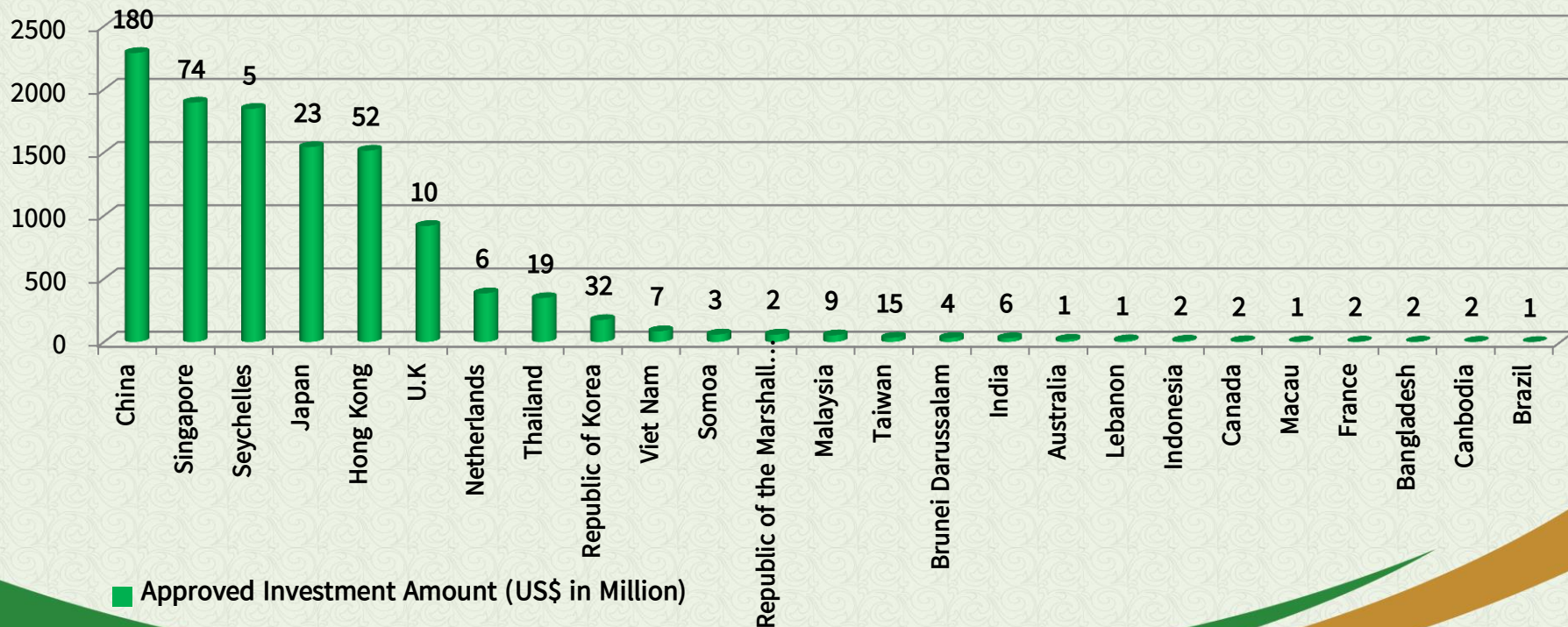
Permitted Enterprises of Foreign Investment by Sector in Yangon Region from 2016-2017 to 2018-2019 (June)

(US\$ in Million)



Permitted Enterprises of Foreign Investment by Country in Yangon Region from 2016-2017 to 2018-2019 (June)

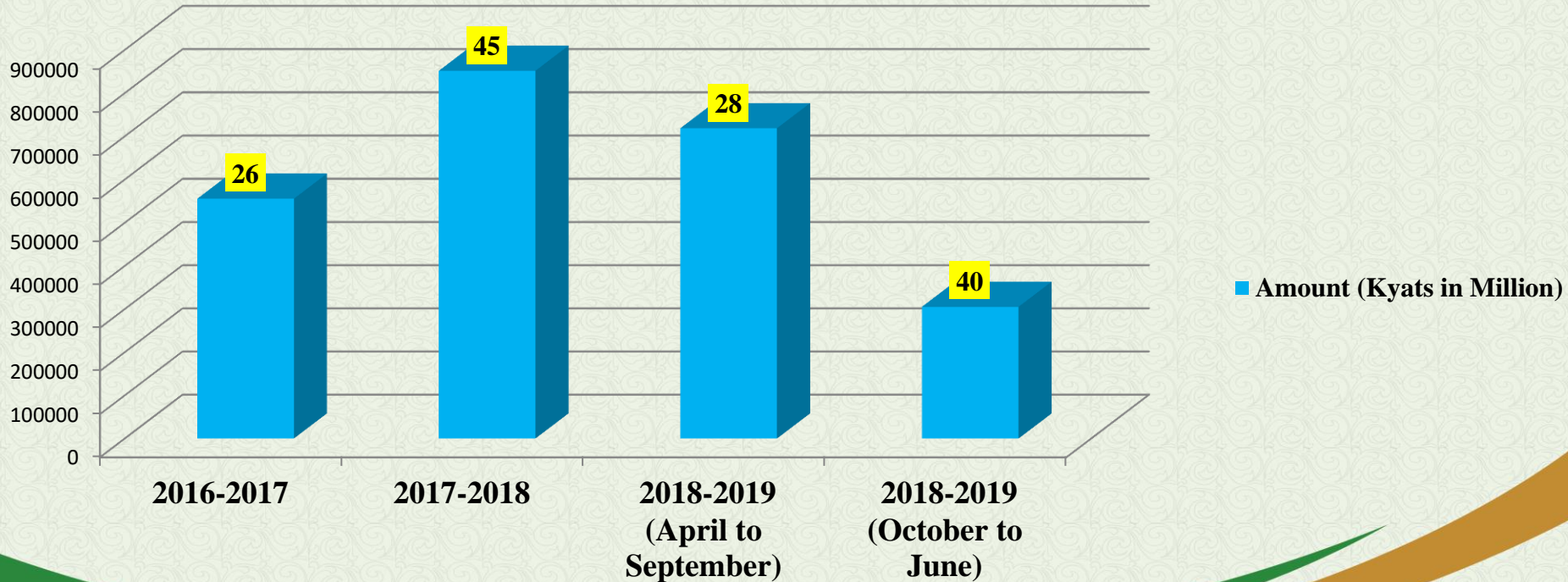
(US\$ in Million)





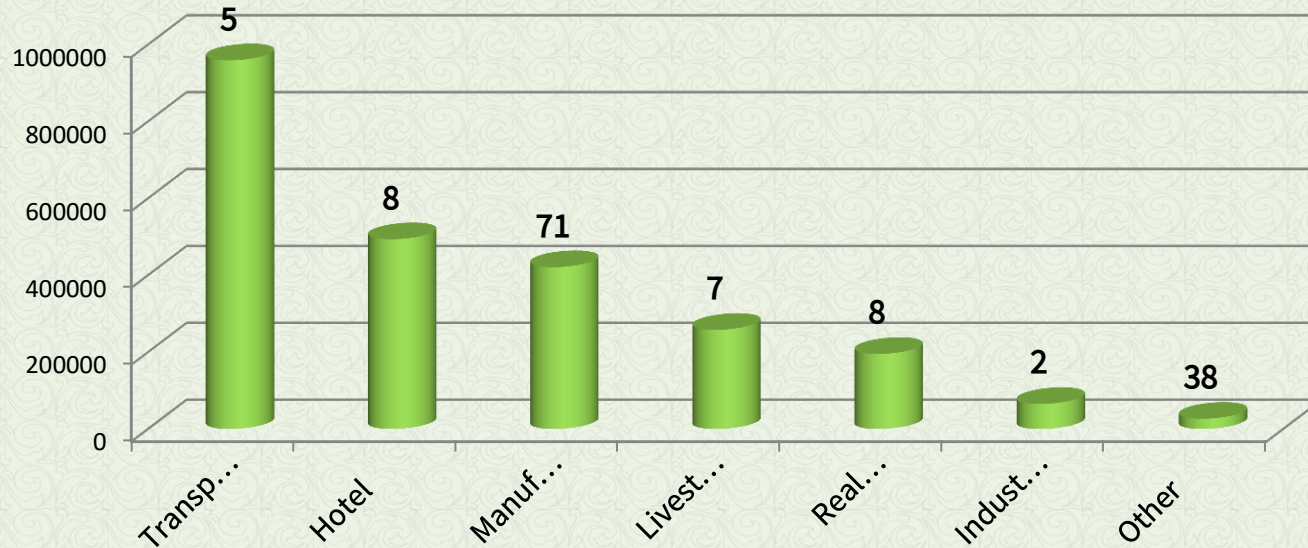
Permitted Enterprises of Myanmar Citizen Investment by year in Yangon Region

from 2016-2017 to 2018-2019 (June)



Permitted Enterprises of Myanmar Citizen Investment by Sector in Yangon Region from 2016-2017 to 2018-2019 (June)

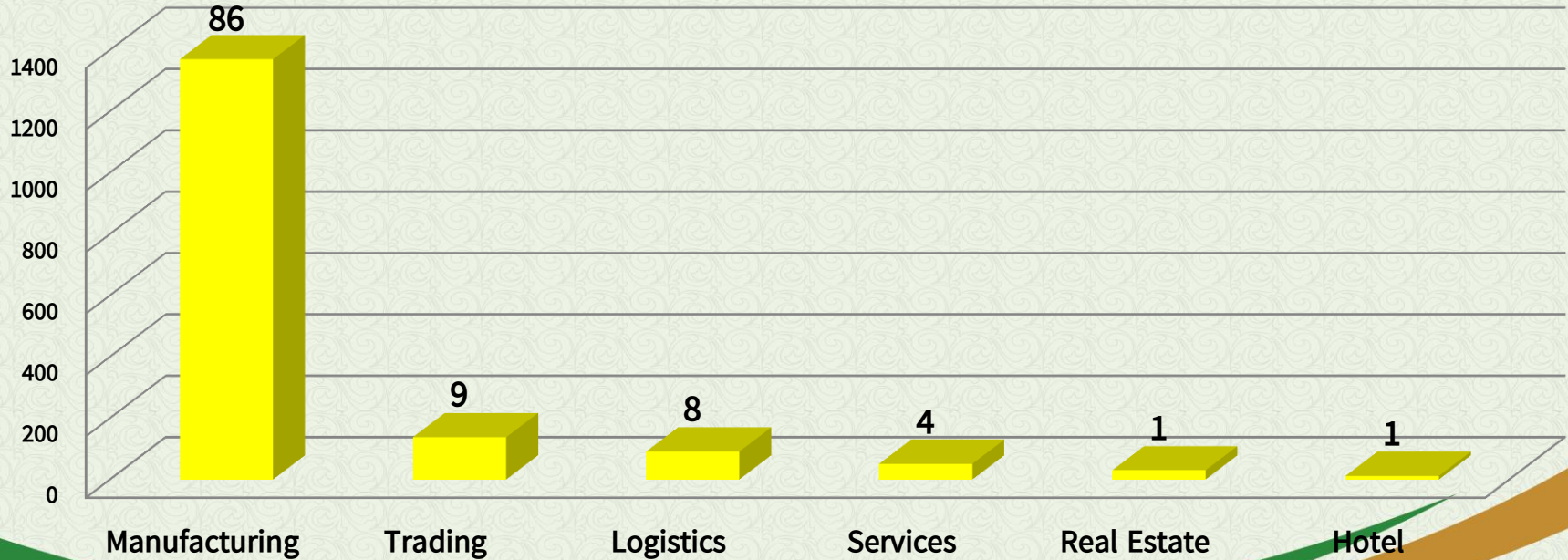
(Kyats in Million)



Existing Enterprises of Investment of Thilawa Special Economic Zone (By Sector)

As of 30 June,2019

Amount (million in USD)



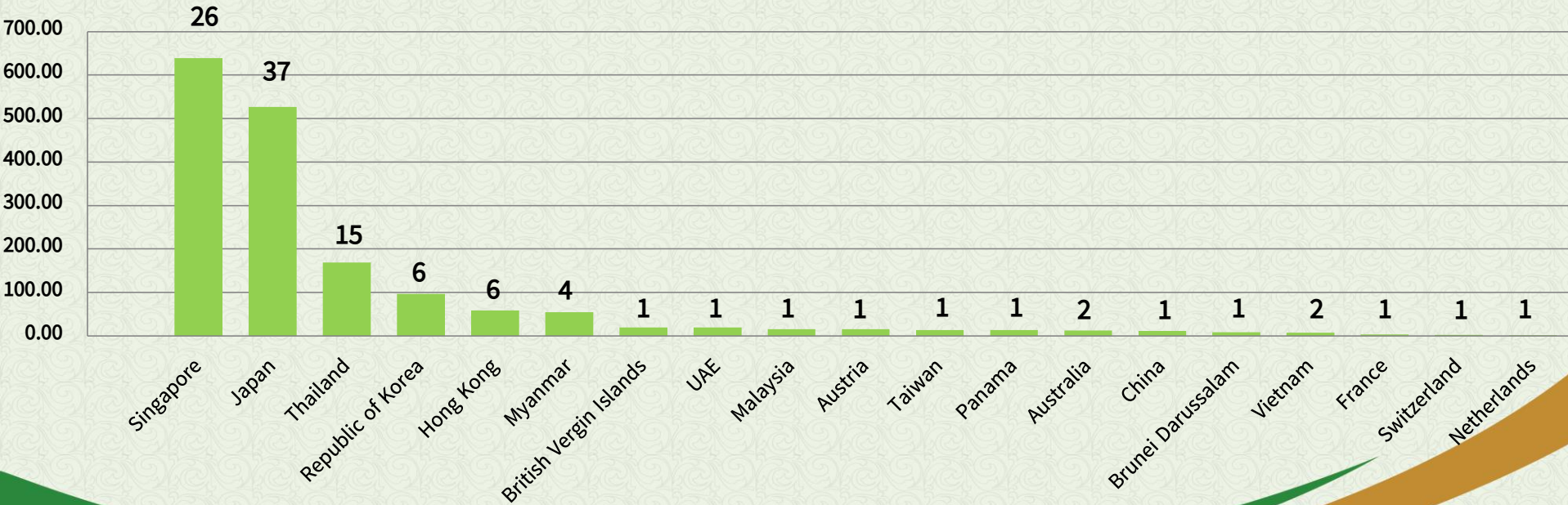


Existing Enterprises of Investment of Thilawa Special Economic Zone

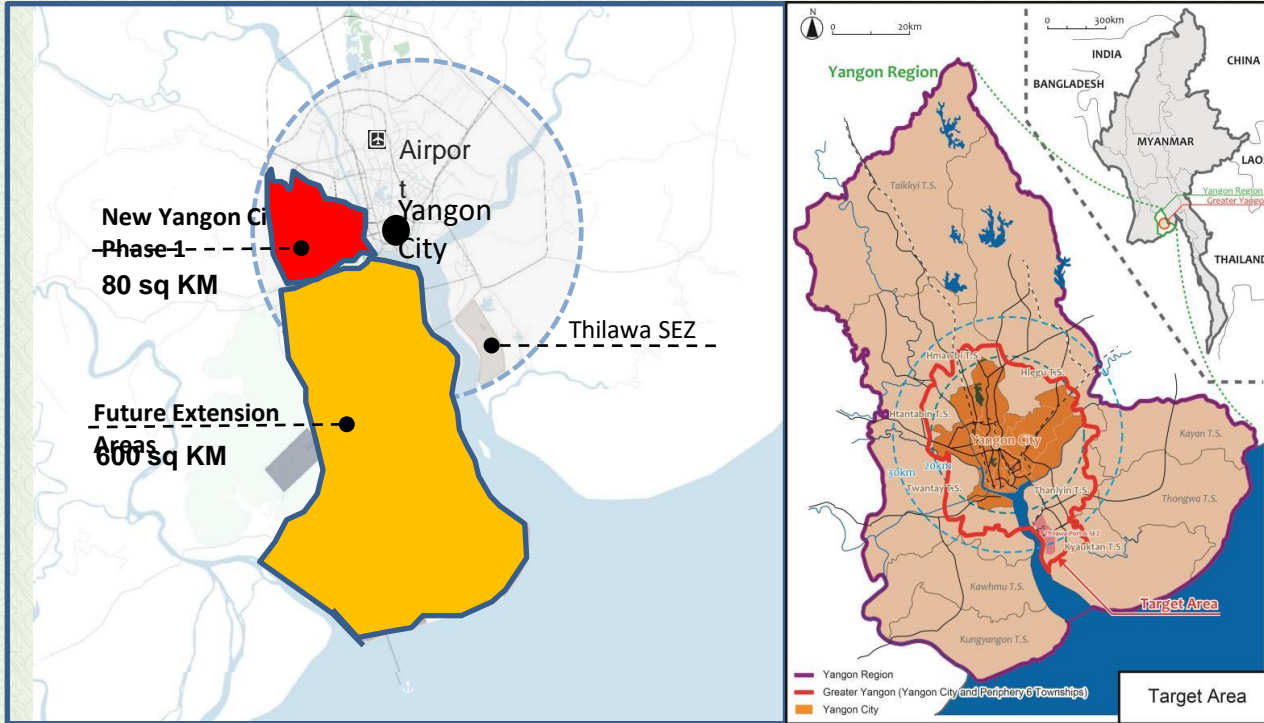
(By Country)

As of 30 June , 2019

Amount (US\$ in Million)



Mega Projects in Yangon



- Land :22,240 acres
- Estimated project cost : usd 8 billions
- Location :West of Yangon City

New Yangon City Project

To Be a Safe, Smart and Clean City



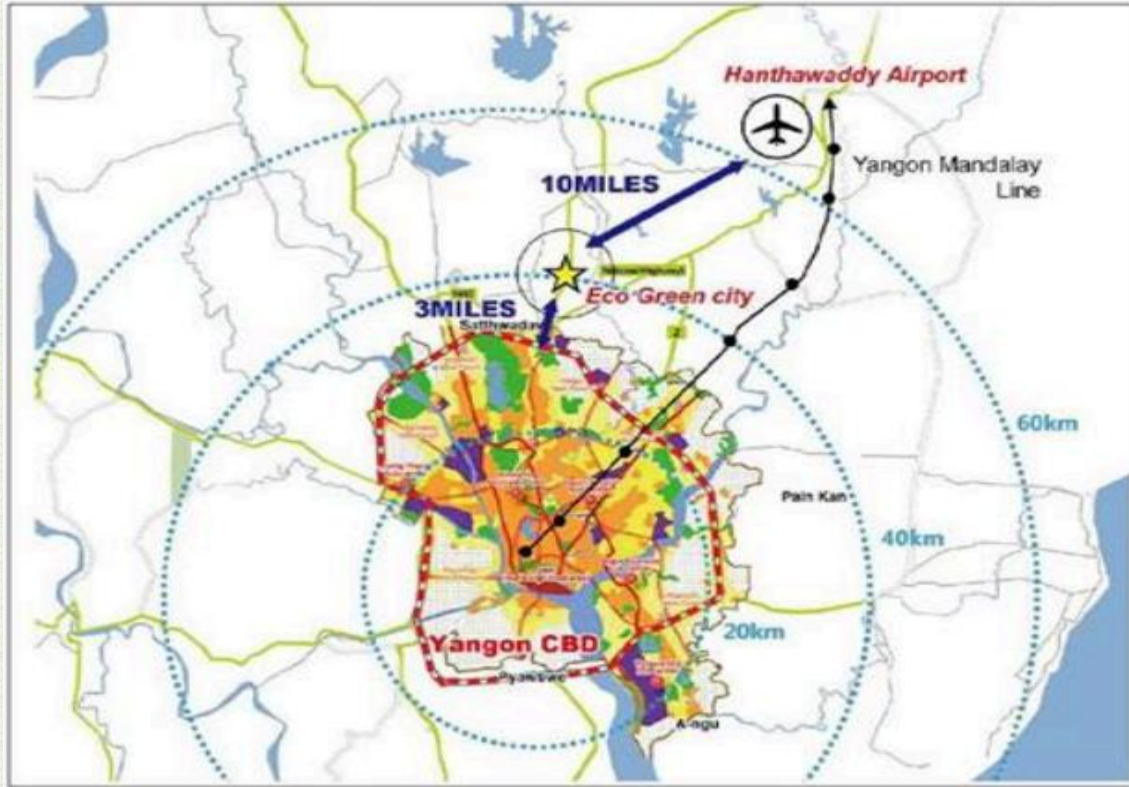
Yangon Amata Smart and Eco City Project



- Located at East & South Dagon township, near LayDauntkan village
- jointly developed by the Department of Urban and Housing and Development (DUHD) of the Construction Ministry and Amata Corporation Public Co., Ltd,
- has a total area of 2000 acres.
- AMATA Signed Framework Agreement to Develop Smart&Eco City and Industrial Estate in Myanmar on 22nd August 2019



ECO Green City Project



- Located beside Yangon-Mandalay Expressway
- jointly developed by the Construction Ministry and Alliance Star Group of Companies, has a total area of 1,453 acres.
- expected to cost a rough estimate of USD 1 billion and can house 30,000 to 40,000 populations
- The construction period of the project will be 10 years

Smart District Project

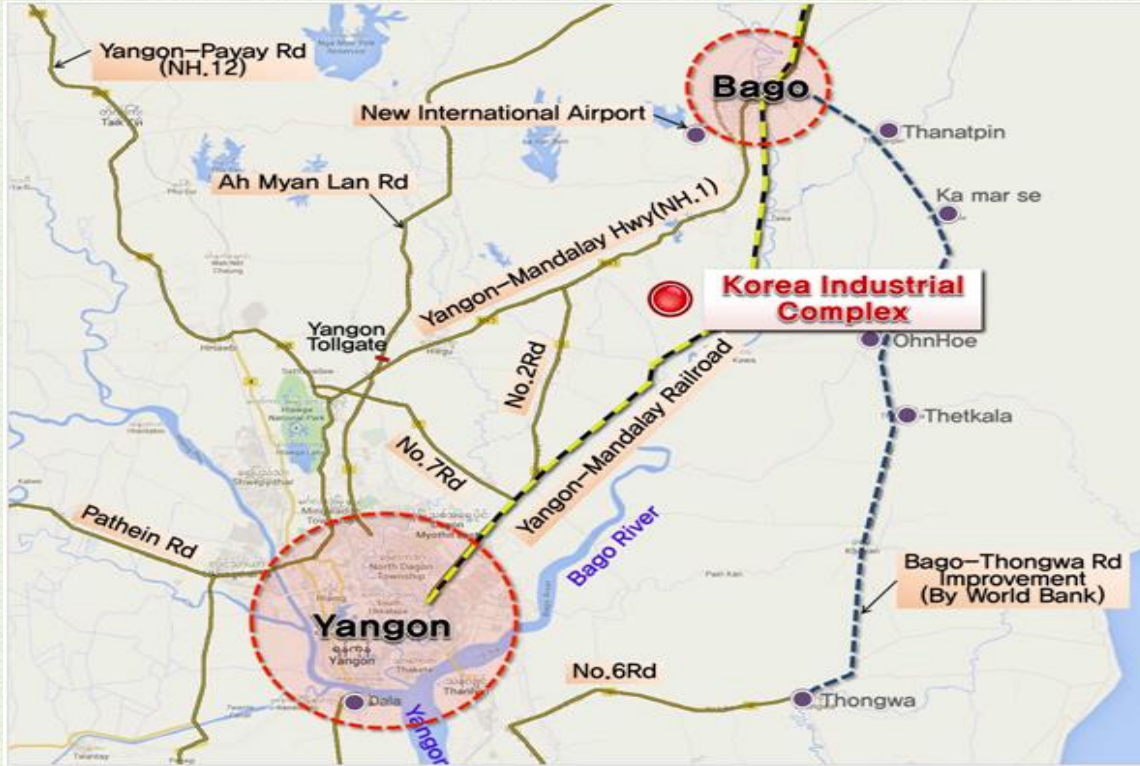
PROJECT LOCATION



PROPOSED PROJECT IS LOCATED AT DAGON SEIKKAN TOWNSHIP.

- Located at Dagon Seikkan township, 8 miles away from the Central Business District
- jointly developed by the Construction Ministry and Shwe Taung Company, has a total area of 1,100 acres.
- expected to cost a rough estimate of US\$185 million and can provide 13,000 apartments
- use more than 60 percent of the total project area for housing including low cost, private, and residential with commercial use

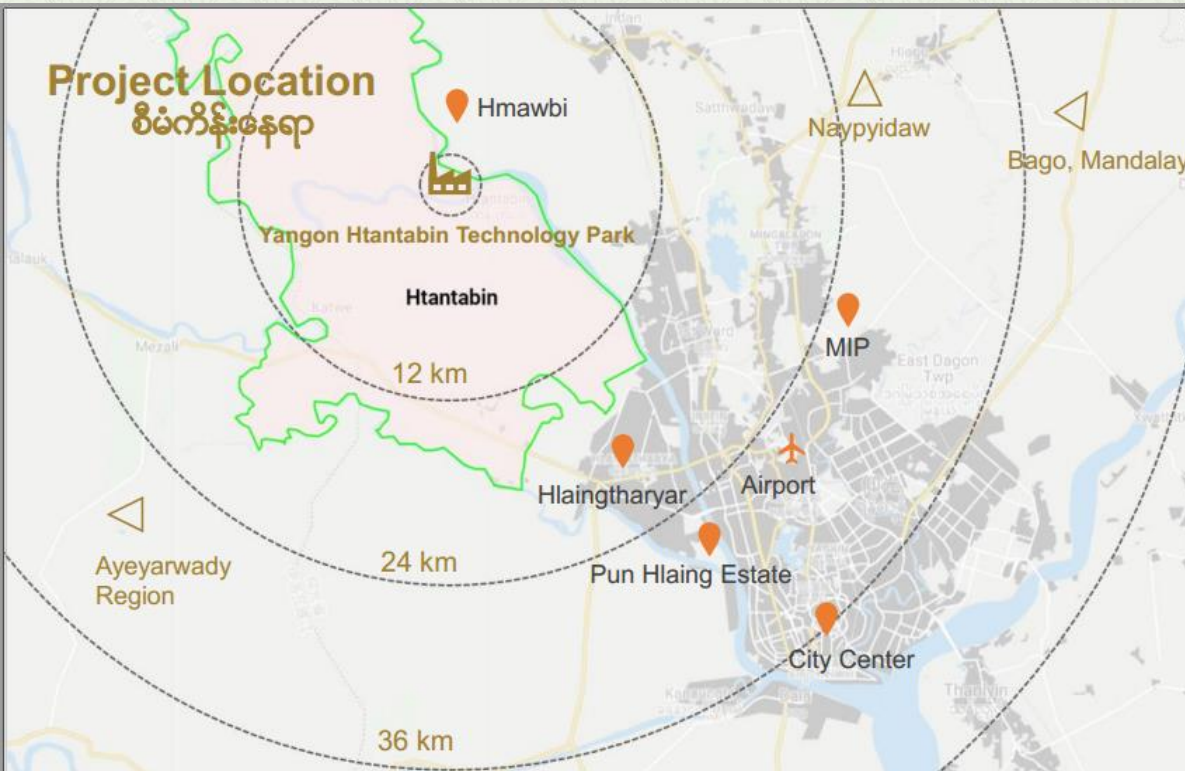
Korea-Myanmar Industrial Complex Project



- Located At Nyaung Na Pin village, Hllegu township
- jointly developed by the Korean Land and Housing Cooperation (LH) and Department of Urban and Housing Development, has a total area of 555 acres.
- expected to cost a rough estimate of USD 110 million and the project will provide 50,000 to 100,000 jobs when completed
- Construction has already commenced and is expected to be complete in 2023.
- enable more investments from Korean companies in heavy industry and other labour intensive sectors



Yangon Htantabin Industrial Park Project



- Located At Htantabin Township, North East of Yangon.
- jointly developed by the Myanmar – HK , has a total area of 2633.21 acres (1065.64 hta).
- expected to investment cost a rough estimate of over USD 330 million for overall infrastructures in 8 years and USD 840 million in 15 years
- Construction has already commenced and is expected to be complete Initial Phase— 500 acres (in 2 years)

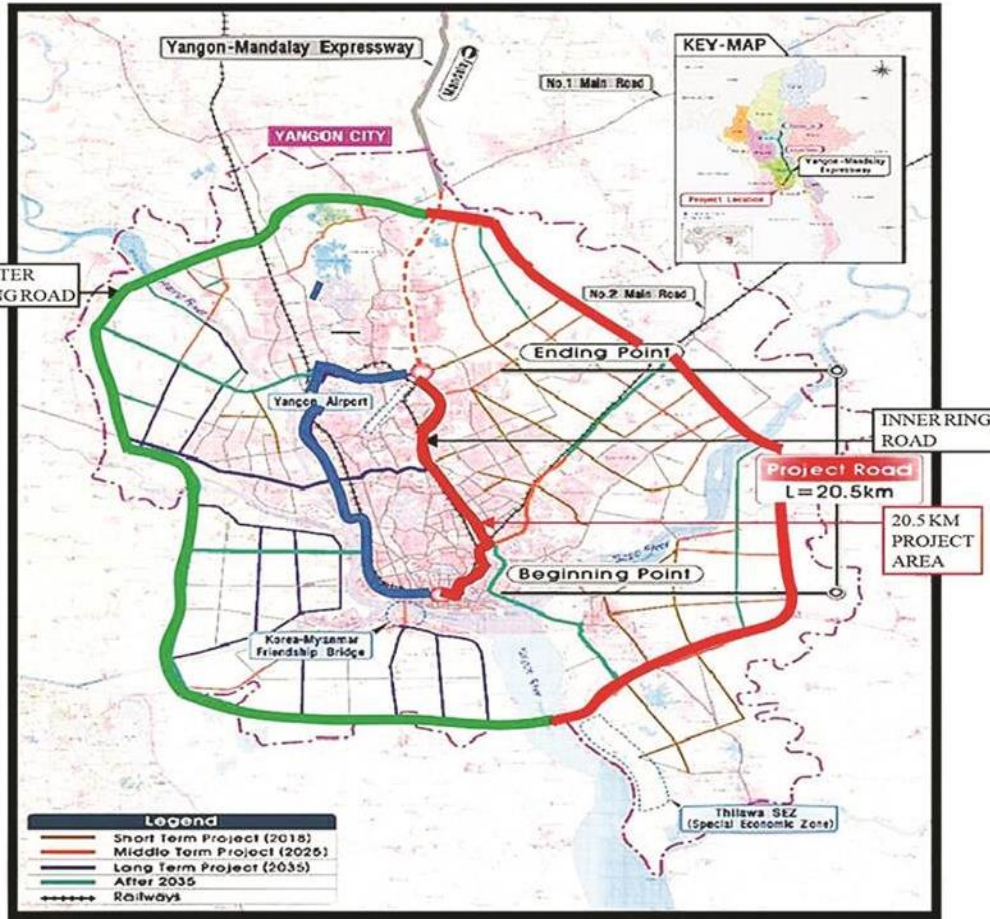


Myanmar Singapore (Hlegu) Industrial Park Project



- Located At Hlaeku Township
- jointly developed by the Myanmar – Singapore , has a total area of 1150 acres (465 hta).
- expected to investment cost a rough estimate of over USD 129 million for overall infrastructures in 9 years
- the project will provide 75,000 jobs when completed

Yangon Elevated Expressway PPP Project

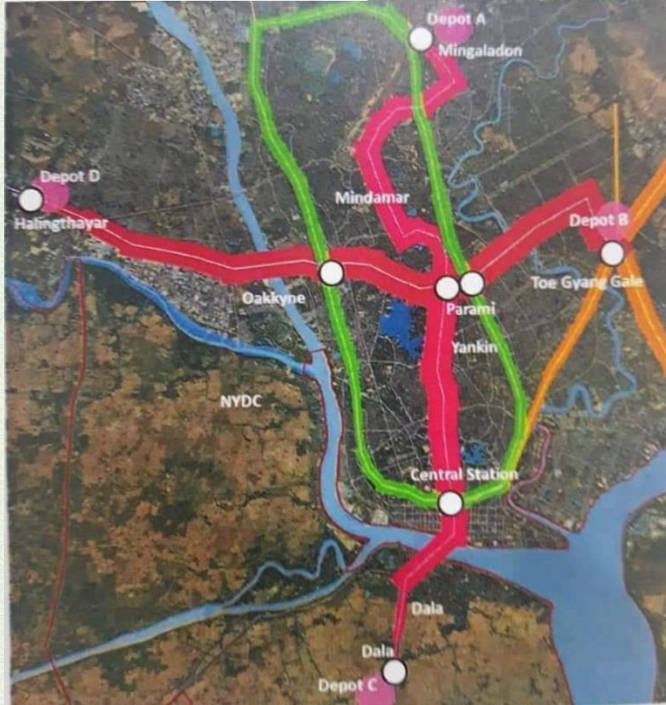


Yangon Inner Ring Road-Yangon Elevated Expressway Project-Phase 1

Estimated Cost	\$873 million
Project Scope	Construction of 27.5 km elevated expressway
Location	North-south route on Waiza Yan Thar Road
Status	Tender process is ongoing



Yangon Urban Mass Rapid Transit Construction Project (Y.U.M.R.T)



Yangon Urban Mass Rapid Transit : East- West Line- Phase 1

Estimated Cost	\$1 billion
Project Scope	Develop an 18 km elevated urban railway line, 13 new stations, develop ancillary infrastructure such as depot and power substation
Location	Hlaing Tharyar to Parami
Status	Feasibility study by JICA is ongoing. Planning for land acquisition and resettlement is ongoing.

Yangon Project Bank

Sl. No.	Project owner	No. of projects	Types of projects
1	YRG <i>Yangon Region Government</i>	16	New city development, housing redevelopment, industrial, port, fishery, agriculture and education projects
2	YCDC <i>Yangon City Development Committee</i>	31	Park, market and water projects
3	MOMA <i>Ministry of Municipal Affairs (Yangon Region)</i>	11	Industrial projects
4	MOC <i>Ministry of Construction</i>	11	Road transport, housing redevelopment and industrial projects
5	MOTC <i>Ministry of Transport and Communication</i>	11	Station redevelopments and rail transport projects
Total		80	

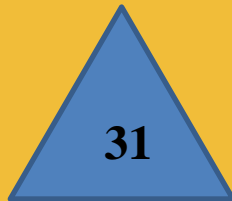
- Roadmap of the future of Yangon
- Aligns with Myanmar Sustainable Development Plan



Breakdown of Project Ownership

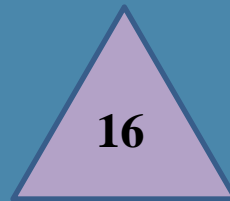
PARK, MARKET AND WATER PROJECTS

Yangon City Development Committee



NEW CITY DEVELOPMENT, HOUS...

Yangon Region Government



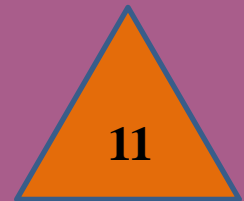
INDUSTRIAL PROJECTS

Ministry of Municipal Affairs



ROAD TRANSPORT, HOUSING RED...

Ministry of Construction



STATION REDEVELOPMENT AND RAIL TRANSPORT PROJECTS

Ministry of Transport and Communication



Yangon Region Investment Committee



- **Responsibilities**
 - ✓ **Approve the endorsement permits**
 - ✓ **Provide necessary assistance to business communities**
 - ✓ **Facilitate and harmonizes business activities**
 - ✓ **Monitor the progresses of implementing investment activities**

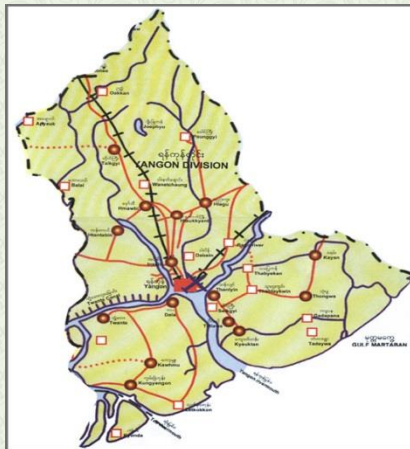


AN OVERVIEW OF THE APPLICATION PROCEDURE FOR ENDORSEMENT

Investors can apply to the Yangon Region investment committee for an Endorsement of an investment proposal. The following are the procedure for the investment application. Depending on the type of investment, the process may slightly varies one to another.

- **STAGE 1: INQUIRE INFORMATION FROM DICA (Yangon Branch office)**
Seek advice and request information from DICA Yangon Branch office
- **STAGE 2: PREPARING THE APPLICATION DOCUMENTS**
Buy Endorsement Application form then fill in forms and submit to the Yangon Region investment committee office
- **STAGE 3: REVIEW BY THE DICA (Yangon Branch office)**
- **STAGE 4: REVIEW BY THE YANGON REGION INVESTMENT COMMITTEE**
Attend the meeting and give the presentation
- **STAGE 5: OBTAINING RESULTS**
Received the decision of committee, if accepted Pick-up the investment Endorsement

Designation of Development Zone (Notification 10/2017)



Zone 2

moderate
5 years
13 townships

Zone 3

developed
3 years
32 townships

Zone (3) Developed Zones

Yangon (East) District

- 1 Botataung Township
- 2 North Okkalapa Township
- 3 Pazundaung Township
- 4 South Okkalapa Township
- 5 Thingangyun Township
- 6 Yankin Township
- 7 Dawbon Township
- 8 Mingalar Taungnyunt Township
- 9 Tamwe Township
- 10 Thaketa Township
- 11 East Dagon Township
- 12 North Dagon Township
- 13 Dagon Seikkan Township
- 14 Mingaladon Township
- 15 Shwepyitha Township
- 16 Hlaingthaya Township
- 17 South Dagon Township

Yangon(North) District

- 18 Insein Township
- 19 Htantabin Township

Yangon(West) District

- 20 Hlaing Township
- 21 Kamayut Township
- 22 Mayangon Township
- 23 Ahlon Township
- 24 Bahan Township
- 25 Dagon Township
- 26 Kyauktada Township
- 27 Kyimyindaing Township
- 28 Lanmadaw Township
- 29 Latha Township
- 30 Pabedan Township
- 31 Sanchaung Township
- 32 Seikkan Township

Zone (2) Moderate Developed Zones

Yangon(South) District

- 1 Kyauktan Township
- 2 Dala Township
- 3 Seikgyi Kanaungto Township
- 4 Kawmu Township
- 5 Kayan Township
- 6 Kungyangon Township
- 7 Thongwa Township
- 8 Twante Township
- 9 Cocokyun Township

Yangon(North) District

- 10 Hlegu Township
- 11 Taikgyi Township
- 12 Hmawbi Township

Yangon (East) District

- 13 Thanlyin Township



*“Thank
You”*

www.dica.gov.mm
www.myco.dica.gov.mm
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