



Inviting Investment Vs Efforts for the investors

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Content of Topics





Introduction



COVID-19 Vs Economy

Global pandemic



Impacting Global Economy



Trying to recover the economy
including FDI

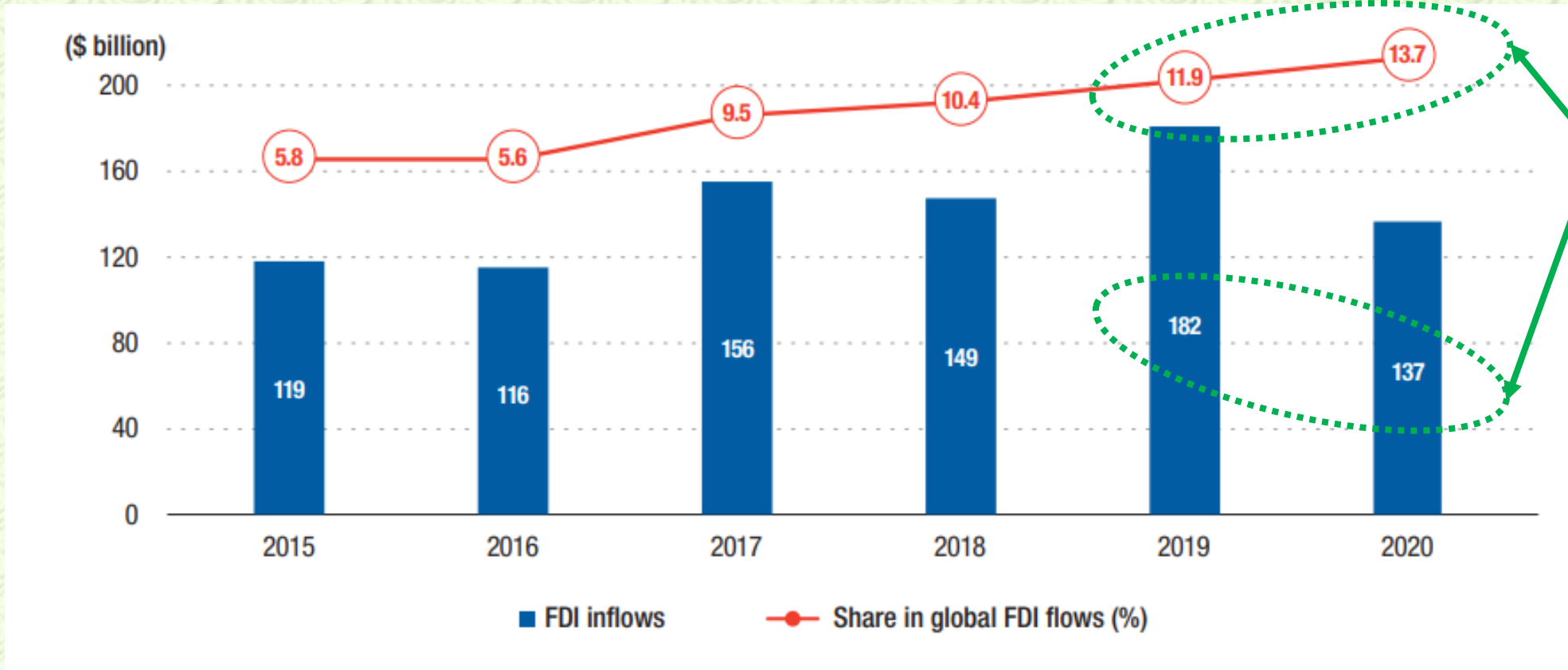


Countries that want to attract FDI need policy easing;

- ✓ Creating a good investment environment;
- ✓ Effective Investment facilitation and promotion
- ✓ Providing special loan, additional tax incentives, capital injection
- ✓ Signing of bilateral investment agreements.

Impact of COVID 19 Pandemic

FDI inflow in ASEAN and Share in World total



ASEAN remained an attractive investment Destination

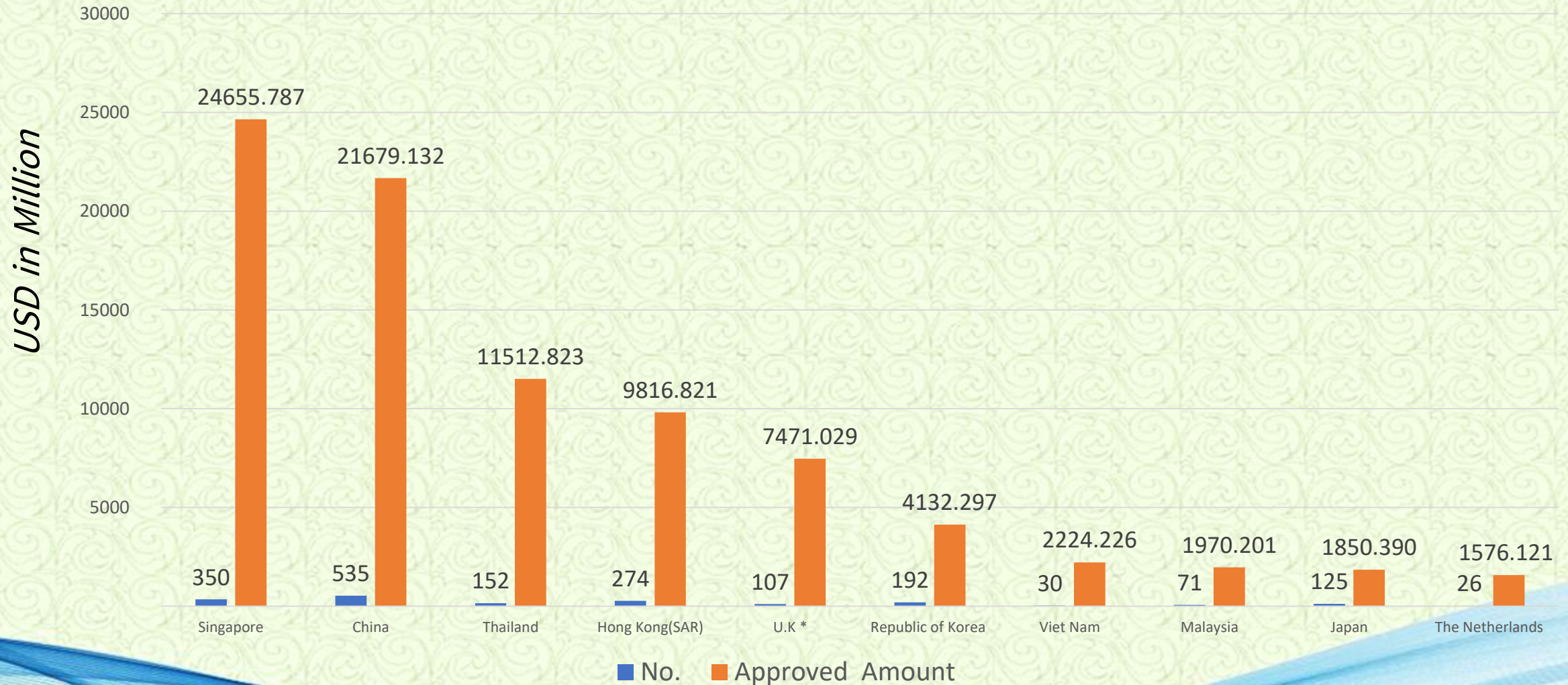


Source: UNCTAD and ASEAN Secretariat

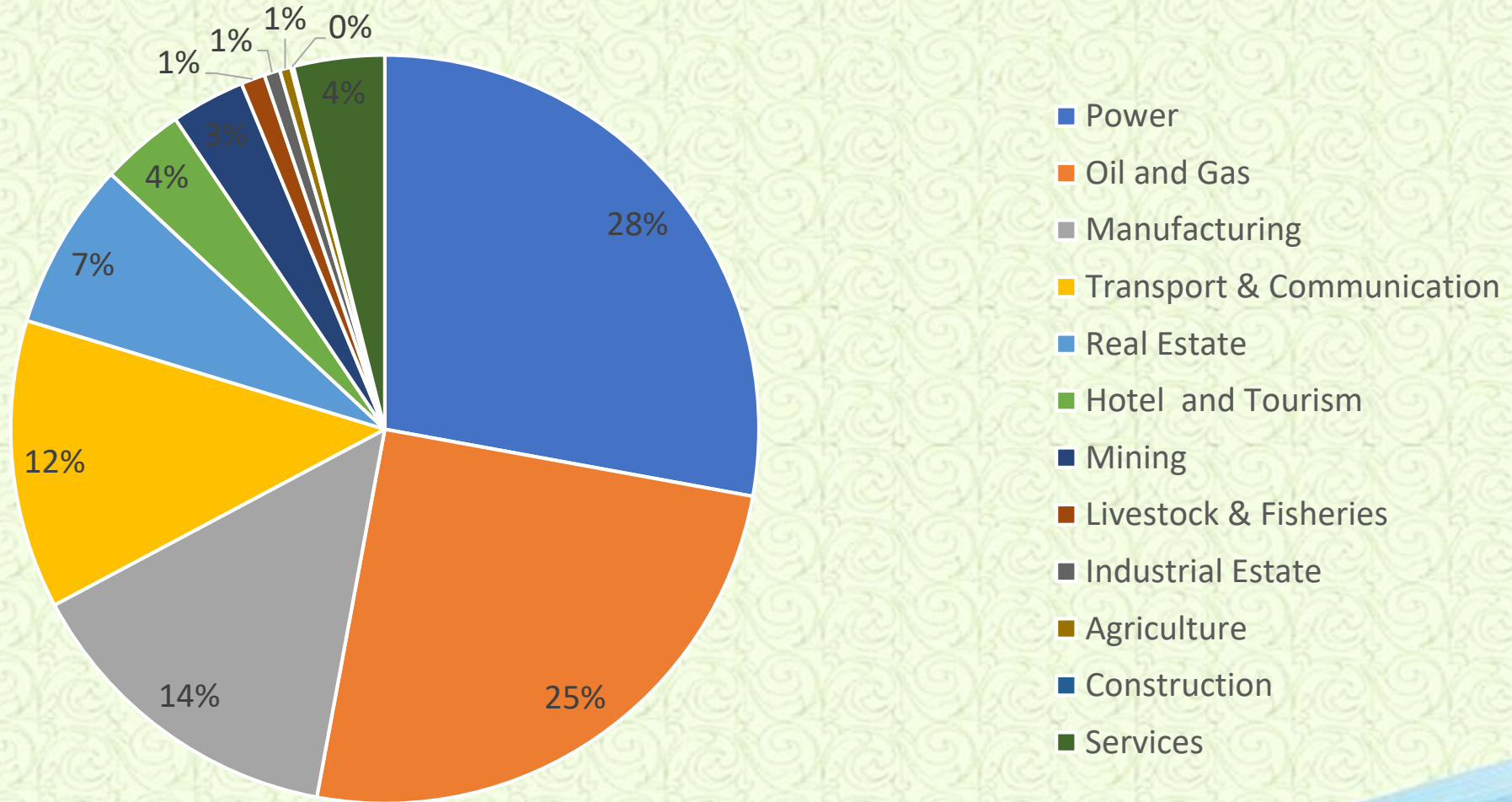


Investment Climate

Top Ten FDI Countries/Regions in Myanmar (January, 2022)



FDI Sectors in Myanmar (January 2022)



Doing Business 2020

Myanmar

Ease of Doing Business in Myanmar



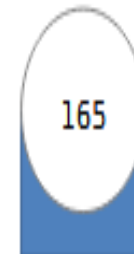
Region East Asia & Pacific

Income Category Lower middle income

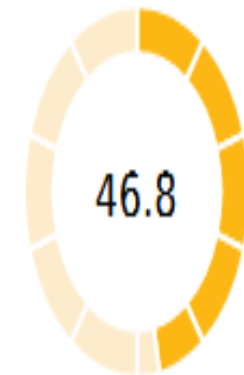
Population 53,708,395

City Covered Yangon

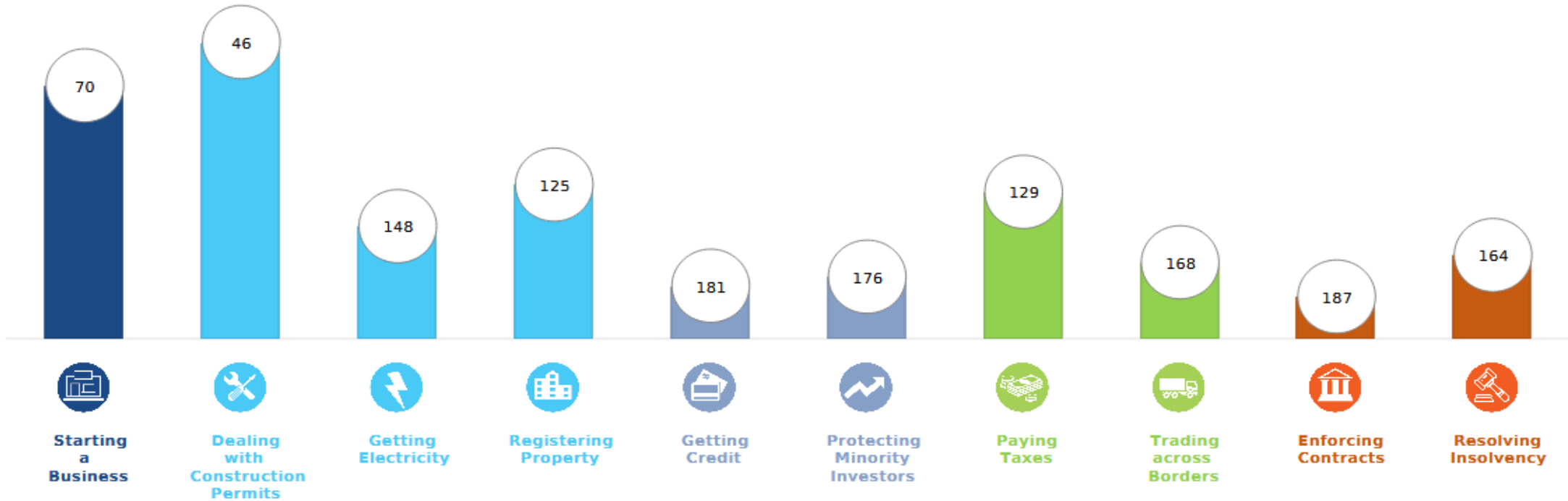
DB RANK



DB SCORE



Continued . . .



Topic Scores



Who we are?

- responsible investment development
- protect the investors and their investments
- development of national economic environment through investments

- To facilitate business
- To improve responsible investment
- To facilitate international economic cooperation

- department under the MIFER.
- the Secretariat Office of MIC.
- responsible for Investment and Company Administration.
- First Contact Point for Investors.



Inviting Investment

1. To fulfill the needs of national development and state building, the Myanmar Investment Commission will prioritize the following investment activities when the investors submit their proposals:

- (a) Fertilizer manufacturing,
- (b) Cement manufacturing,
- (c) Iron and steel manufacturing,
- (d) Agriculture and livestock farming and its related industries,
- (e) Value-added foodstuffs manufacturing,
- (f) Electric vehicle manufacturing,
- (g) Pharmaceutical and medical device manufacturing,
- (h) Public transportation services.

2. Both foreign investors and Myanmar citizen investors are welcomed to invest in the above-stated investment sectors. The Myanmar Investment Commission, the concerned Ministries and the Governments of respective States and Regions will provide necessary assistance to the investors.

3. It is hereby announced that the following is the contact information for more details:

Myanmar Investment Commission

Address:

No.1, Thitsar Road, Yankin Township, Yangon Region.

Telephone:

+95-9-2023821

+95-1-658132

Email Address:

dica@mptmail.net.mm, dica.ip.mm@gmail.com

Myanmar Investment Commission

Inviting Investment



Announcement of
Myanmar Investment Commission
(25 November 2021)

Continued . . .

● What we want?

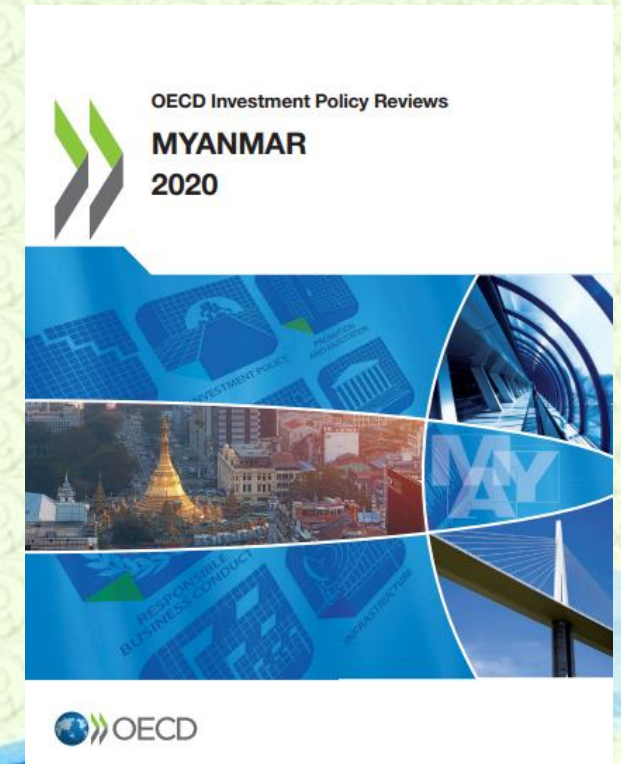
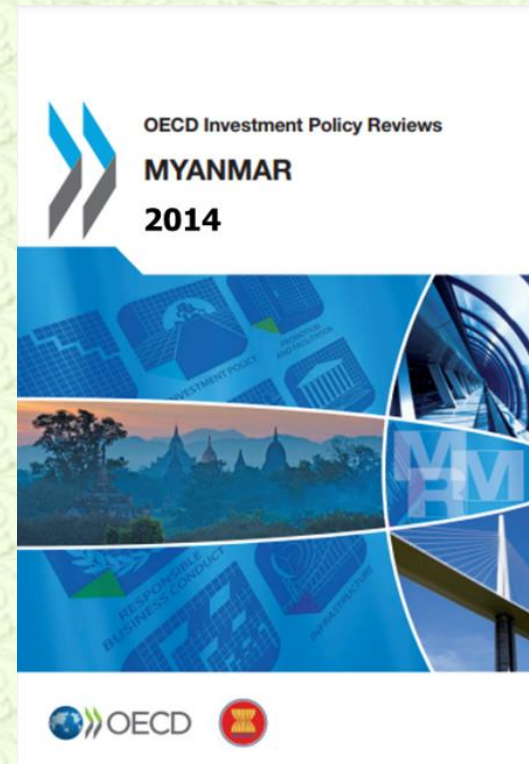
● Opportunities for investors?

● Special supports for these sectors?

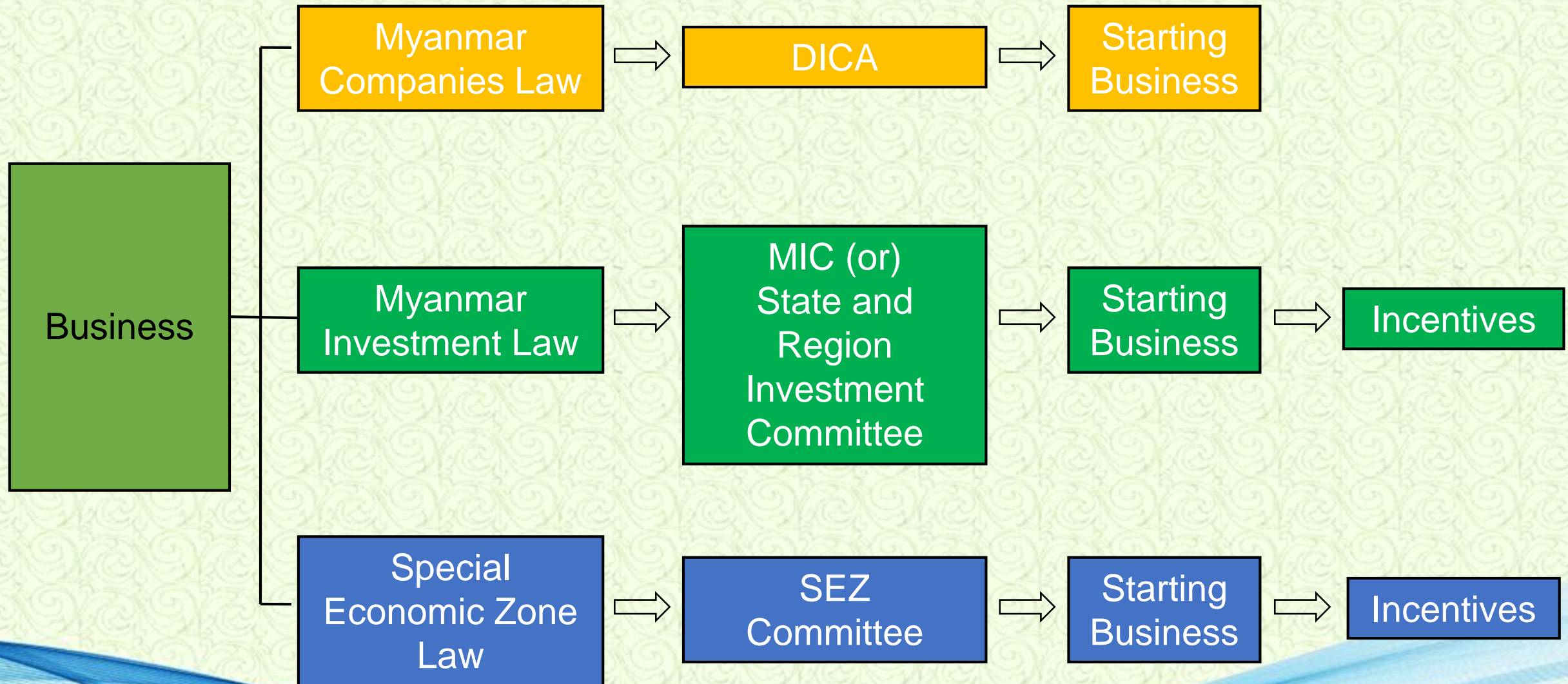
● What we are doing?



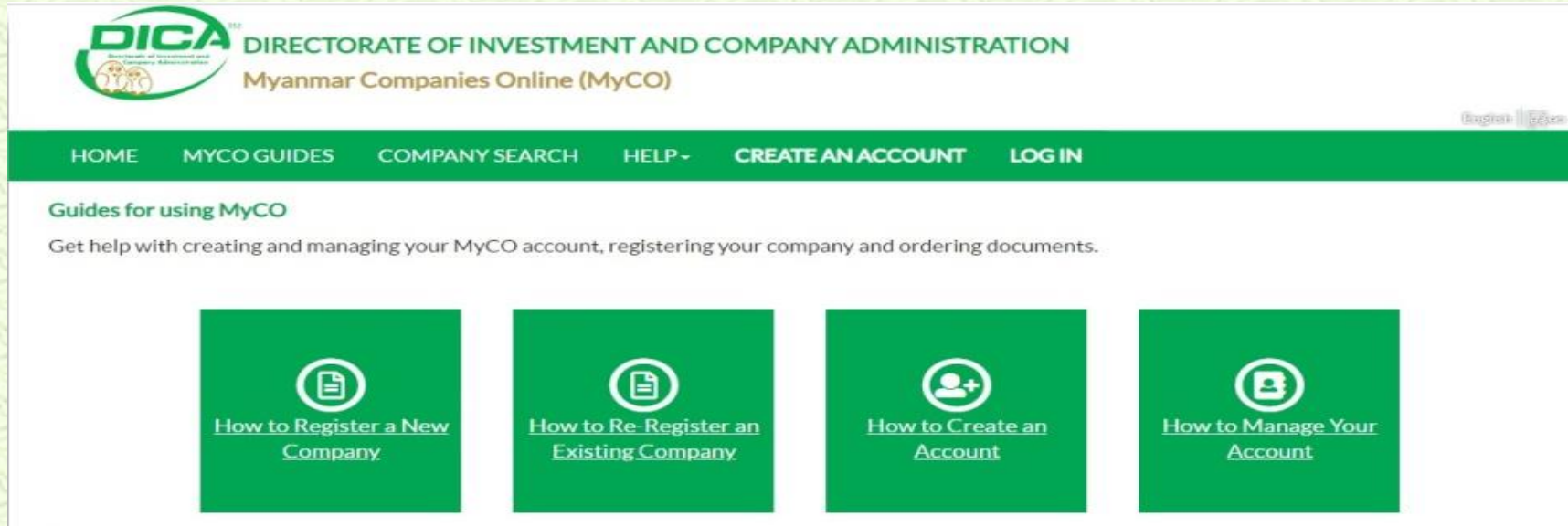
Legal Frame Work & Investment Opportunities



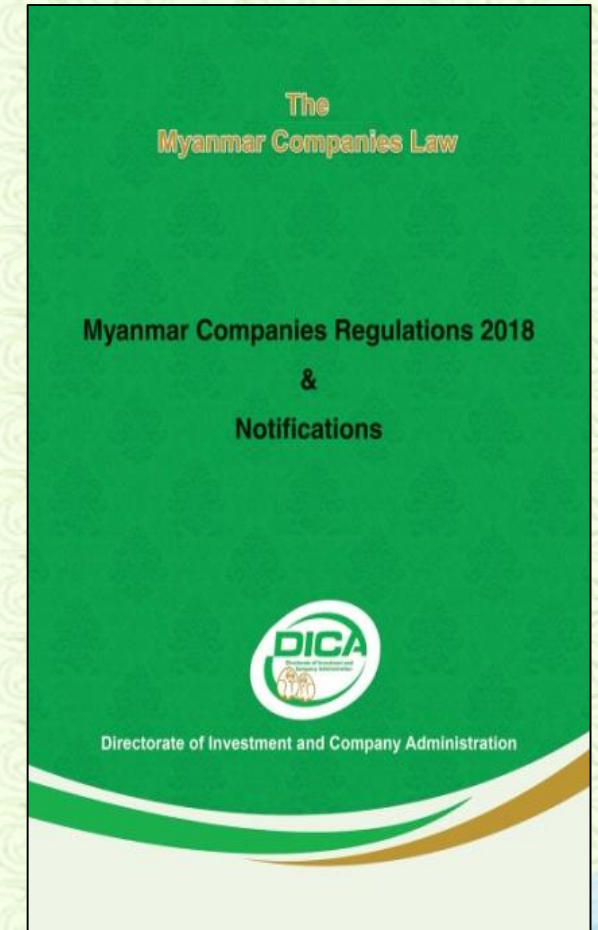
Mode of Doing Business in Myanmar



How to Register a New Company in Myanmar?



The screenshot shows the homepage of the Myanmar Companies Online (MyCO) portal. At the top, there is the DICA logo and the text "DIRECTORATE OF INVESTMENT AND COMPANY ADMINISTRATION Myanmar Companies Online (MyCO)". Below this is a green navigation bar with links for HOME, MYCO GUIDES, COMPANY SEARCH, HELP, CREATE AN ACCOUNT, and LOGIN. The main content area is titled "Guides for using MyCO" and includes a sub-header "Get help with creating and managing your MyCO account, registering your company and ordering documents." Below this are four green buttons with icons and text: "How to Register a New Company", "How to Re-Register an Existing Company", "How to Create an Account", and "How to Manage Your Account".



- ❖ Myanmar Companies Law (Launched at 1st August 2018)
 - ❖ **MyCo** → Myanmar Companies Online Registration.
 - ❖ <https://www.myco.dica.gov.mm/>
 - ❖ Foreign Share Ratio up to 35% → Local Company

How to Invest in Myanmar?



large potential impact



Strategic



Large Capital Intensive



State-owned land and
building



designated by the government

Continued . . .

Business except where
it concerns investments
stipulated under
section 36

Endorsement
application
(MIC/ SRIC)

To enjoy

- Rights to Use Land and
- Exemptions and Reliefs

Not required to submit a
Proposal to the
Commission

Restricted Investment

- Investment activities allowed to carry out by State only;
- Investment activities restricted to foreign investors;
- Investment activities allowed only in form of joint venture with a citizen owned entity or a citizen of Myanmar; and
- Investment activities permitted with the recommendation of the relevant ministries

Rights to Use Land



Initial 50 years



+ 10 years



+ 10 years

- From government/ government organization
- From private land-holders

Employment of Staff and Workers



Any Citizen

- *Senior Manager*
- *Expert*
- *Advisor*



Only Myanmar Citizens

The work which does not require skills.

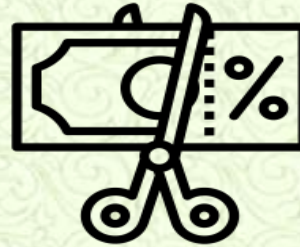
Promoted Sectors (13/2017)

1. Agriculture and its related services
2. Plantation and conservation of forest
3. Livestock, breeding and fishery products
4. Manufacturing
5. Establishment of Industrial Zones
6. Establishment of New Urban Areas
7. City Development Activities
8. Construction of Road, Bridge and Railway Line
9. Construction of Seaport, River Port and Dry Port
10. Management, Operation and Maintenance of Airport
11. Maintenance of Aircrafts
12. Supply and Transport Services
13. Power Generation, Transmission and Distribution
14. Production of Renewable Energy
15. Telecommunication Businesses
16. Education Services
17. Health Services
18. Information Technology Services
19. Hotel and Tourism
20. Science Research Development Business

❖ ***Investors may apply one or more than one the exemptions and reliefs***



Income Tax
Exemption & Relief



Customs Duties & Other
Internal Taxes



Other Exemptions
& Relief

Income Tax Exemption for Investors

✓ Least- Developed *(Zone-1)*

7
Years

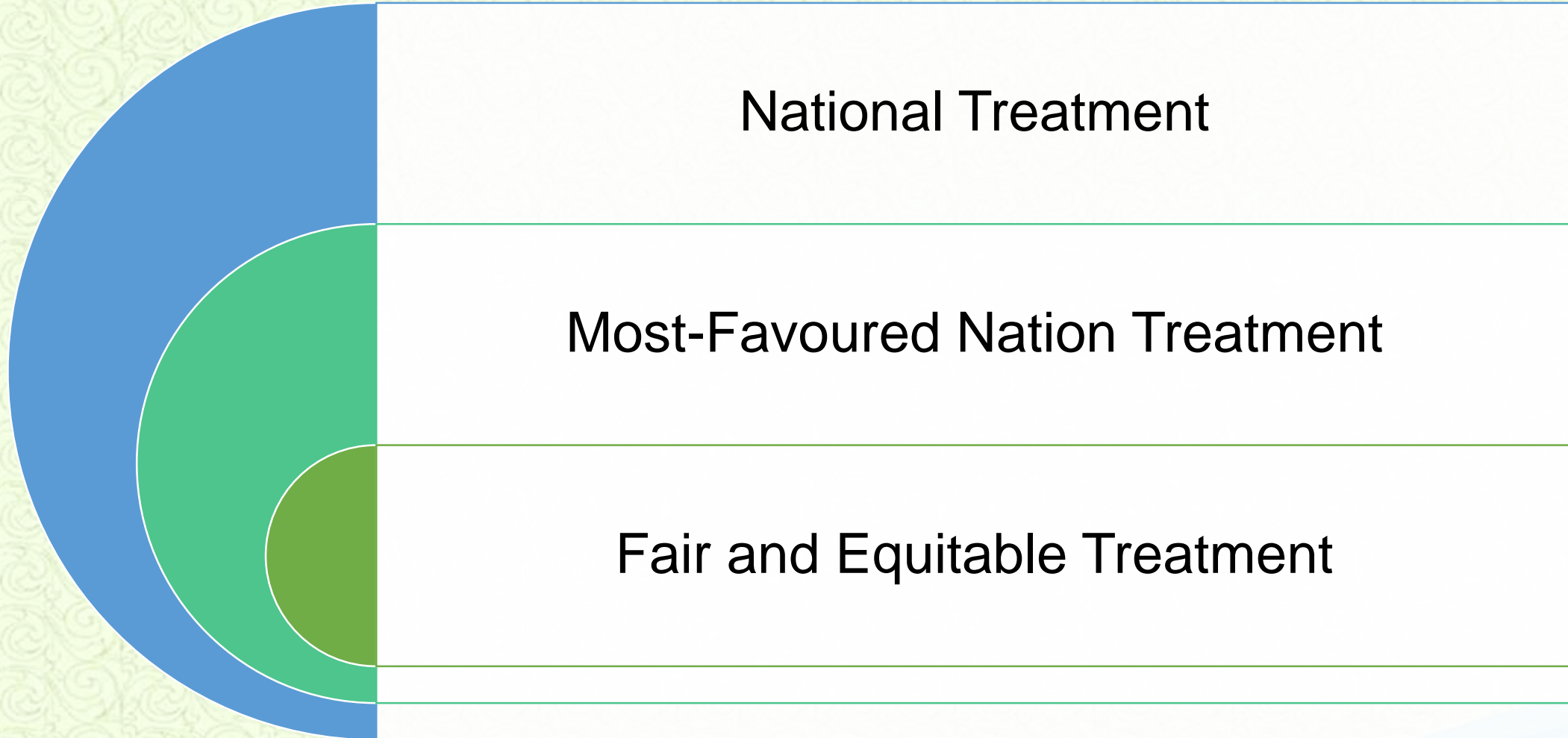


✓ Moderately Developed *(Zone-2)*

5
Years

✓ Developed *(Zone-3)*

3
Years



Investment Guarantee

Guarantees

- not to expropriate or
- nationalize or
- indirect expropriation

Conditions for expropriation



- ✓ For a public interest
- ✓ In a non-discriminatory manner
- ✓ In accordance with due process of law
- ✓ Upon payment of prompt, fair, adequate and effective compensation

Investor's Grievance Mechanism

Myanmar Investment Commission-MIC (Notification -9/2020)

Special Supports for Invited Business Activities

2. Both foreign investors and Myanmar citizen investors are welcomed to invest in the above-stated investment sectors. The Myanmar Investment Commission, the concerned Ministries and the Governments of respective States and Regions will provide necessary assistance to the investors.



Effort for the investors

MIFER's SMART Programmes

- ✓ Streamlining and Simplifying Procedures,
- ✓ Maximizing Online Services and Minimizing Barriers to Business,
- ✓ Assuring After-care Services,
- ✓ Reducing Regulatory Burden and
- ✓ Transparency Enhancement.

DICA's Online Services

Myanmar

Investment Online



2016
Website

Myanmar
Companies
Online



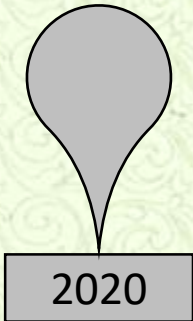
2018
MyCO

Myanmar
Online
Investment
Directory



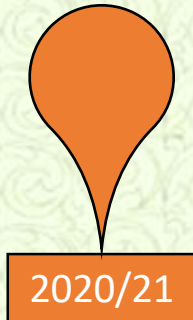
2020
MyInDy

Auto reply
for
Facebook
(Messenger)



2020
Auto reply

Online VISA
recommen
dation
system



2020/21
Online VISA

DICA
Online
Solution



2022
DOSo

Mobile APK



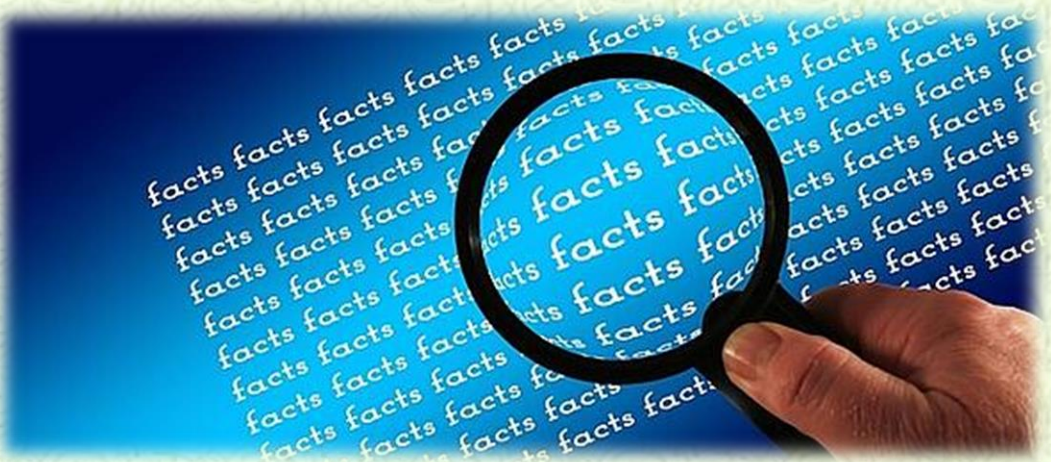
2022
DICA Info



2022
MyInO



We are
here



Facts for

Invited Business Activities



No.	Sectors	Number of Investment	Location	Source for Raw Materials	Strengths	Remarks
1	Fertilizers Manufacturing	15	Region - <ul style="list-style-type: none"> • Mandalay, • Yangon, • Ayeyarwady, • Magway, • Sagaing State - <ul style="list-style-type: none"> • Mon, • Shan 	Region- <ul style="list-style-type: none"> • Mandalay, • Yangon, • Ayeyarwady, • Magway 	<ul style="list-style-type: none"> • Natural gas to be used for fertilizer production in Magway Region; Chauk oil and natural gas; Mandalay Region and Ayeyarwady Region, 	



No.	Sectors	Number of Investment	Location	Source for Raw Materials	Strengths	Remarks
2	Agriculture and livestock farming and its related industries	149	Region – <ul style="list-style-type: none"> • Mandalay, • Yangon, • Ayeyarwady, • Magway, • Sagaing, • Tanintharyi, • Bago, • Naypyitaw State - <ul style="list-style-type: none"> • Kachin, • Kayah, • Chin, • Mon, • Rakhine, • Shan 	Region – <ul style="list-style-type: none"> • Mandalay, • Yangon, • Ayeyarwady, • Magway, • Tanintharyi, • Bago State - <ul style="list-style-type: none"> • Kachin, • Rakhine, • Shan 	According to Central Statistical Organization, as of 2018, over 29.33% of Myanmar’s land area, 161,257,524 acres is arable and wide range of various crops	



No.	Sectors	Number of Investment	Location	Source for Raw Materials	Strengths	Remarks
3	Value-added foodstuffs manufacturing	51	Region – <ul style="list-style-type: none"> • Yangon, • Ayeyarwady, • Tanintharyi, • Bago, • Naypyitaw State - <ul style="list-style-type: none"> • Kachin • Kayin, • Shan 	Region – <ul style="list-style-type: none"> • Ayeyarwady, • Tanintharyi, • Bago State - <ul style="list-style-type: none"> • Kachin, • Rakhine, • Shan 	<ul style="list-style-type: none"> • Rising domestic demand with a population of 54.41 million. • The strategic location of the country to connect the global supply chain 	



No.	Sectors	Number of Investment	Location	Source for Raw Materials	Strengths	Remarks
4	Pharmaceutical Manufacturing	21	Region – <ul style="list-style-type: none"> • Mandalay, • Yangon, • Sagaing, • Bago State - <ul style="list-style-type: none"> • Mon 	Region – <ul style="list-style-type: none"> • Mandalay, • Yangon, • Bago 	<ul style="list-style-type: none"> • High domestic demand. • market for pharmacies is blooming (Starting at \$600 million dollars in 2016, it is estimated that the number will nearly double to over 1 billion dollars in 2023. • Pharmaceutical spending is rising 11 percent to 12 percent annually, and • The value of the drug market is projected to reach \$ 1 billion by 2023. 	



Why Myanmar?

Pull Factors for Potential Investors

ASEAN

GMS Corridor

CMEC

**Investment Law and
Companies Law**

Bilateral Investment Treaty

**Strategic
Location**

Market Size

Incentives

**Minimum
Wages**

Reforms

Institutions

Facilitation



DICA (Head Office)

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Yankin Township,
Yangon, MYANMAR

PHONE NO. +95-1-658102, 658103


EMAIL investmentpromotion@dica.gov.mm

WEBSITE <https://www.dica.gov.mm>

DICA (State & Regional Branch Offices)

<https://www.dica.gov.mm/en/contact>



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“ Time to invest in Myanmar ”



Thank you